6-K 1 tm2123094d1_6k.htm FORM 6-K

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549	
FORM 6-K	
Report of Foreign Issuer Pursuant to Rule 13a-16 or 15d-16 of the Securities Exchange Act of 1934 For the month of July, 2021	
Commission File Number: 001-14370	
COMPANIA DE MINAS BUENAVENTURA S.A.A. (Exact name of registrant as specified in its charter) BUENAVENTURA MINING COMPANY INC. (Translation of registrant's name into English)	
LAS BEGONIAS 415 FLOOR 19, SAN ISIDRO, LIMA 27, PERU (Address of principal executive office)	
Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:	
Form 20-F ⊠	Form 40-F □
Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):	
Yes 🗆	No ⊠
Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):	
Yes	No ⊠

Lima, July 20, 2021

Messrs

Superintendence of Capital Markets

Dear Sirs:

In connection with the issuance of negotiable obligations that was approved on May 21, 2021 by the Shareholders' Meeting of Compañía de Minas Buenaventura S.A.A. ("<u>Buenaventura</u>") and by its board of directors on July 12, 2021, in accordance with the Regulation on Material and Reserved Information, approved through Resolution SMV N° 005-2014-SMV/01, we inform you that pricing of such negotiable obligations took place on the date hereof, resulting in the following terms:

- Denomination of Issue: US\$550,000,000 5.500% Senior Notes due 2026
- Principal Amount: US\$550,000,000
- Issue Date: July 23, 2021
- Maturity Date: July 23, 2026
- Issue Price: 99.140% of the principal amount
- Interest Rate: 5.500% per annum.
- Offering Format: private placement under Rule 144A and Regulation S of the U.S. Securities Act of 1933.
- Expected Listing: Buenaventura will apply to list the bonds on the Singapore Exchange Securities Trading Limited ("SGX-ST").

We note that this letter is not an offer to purchase the aforementioned securities in the United States or any other jurisdiction in which such an offer is prohibited, and these securities may not be offered or sold in the United States without registration or an exemption from the registration requirements of the U.S. Securities Act of 1933 and its amendments. Compañía de Minas Buenaventura S.A.A does not intend to register the notes in the United States or conduct a public offering of the securities in any jurisdiction.

Sincerely,

Daniel Dominguez Vera Stock Exchange Representative COMPAÑÍA DE MINAS BUENAVENTURA S.A.A.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

COMPAÑÍA DE MINAS BUENAVENTURA S.A.A.

Date: July 23, 2021

By: /s/ DANIEL DOMÍNGUEZ VERA

Name: Daniel Domínguez Vera
Title: Market Relations Officer

- 3 -